

2022 - CITY OF MIDDLETOWN INDIVIDUAL INCOME TAX - 2022

**FILING REQUIRED BY ALL RESIDENTS 18 YEARS OR OLDER EVEN IF NO TAX DUE
FILE ON OR BEFORE APRIL 18, 2023**

ACCOUNT

(513) 425-7862
www.cityofmiddletown.org

FEDERAL EXTENSION REQUESTS MUST BE ATTACHED TO YOUR RETURN.

I AM NOT REPORTING ANY INCOME ON THIS RETURN BECAUSE:

- ACTIVE DUTY MILITARY
- ONLY INCOME IS FROM NON-TAXABLE SOURCE, LIST SOURCE _____
- NO EMPLOYMENT THIS YEAR
- MOVED FROM MIDDLETOWN ON _____ LIST DATE _____
- UNDER 18 YEARS OF AGE,
- TAXPAYER DECEASED, LIST DATE OF DEATH: _____
- DATE OF BIRTH _____
- 65 YEARS OR OLDER, NON-TAXABLE INCOME ONLY. DATE OF BIRTH _____

NAME & PRESENT ADDRESS
(LIST BOTH NAMES & SOCIAL SECURITY NUMBERS, ONLY IF FILING A JOINT RETURN)

EMAIL: _____
TAXPAYER SSN: _____
SPOUSE SSN: _____
PHONE - HOME: _____ BUSINESS: _____
IF YOU MOVED DURING THE YEAR YOU MUST COMPLETE LINES BELOW
DATE OF MOVE IN: _____ OUT: _____

OLD ADDRESS: _____

1. QUALIFYING WAGES, SALARIES, TIPS AND OTHER EMPLOYEE COMPENSATION (ATTACH ALL W-2 FORMS) (USUALLY BOX 5 OF W2)	1.	
2. INCOME OTHER THAN WAGES FROM WORKSHEETS ON REVERSE - LOSS 2a _____ OR PROFIT	2b.	
3. TOTAL INCOME (ADD BOX 1 AND 2b)	3.	
4. MIDDLETOWN TAX - BOX 3 MULTIPLIED BY 2.0%	4.	
5. a. MIDDLETOWN TAX WITHHELD	5a.	
b. CREDIT FOR OTHER CITY TAX WITHHELD (not to exceed 2.0%) WORKSHEET ON BACK	5b.	
c. SUBTOTAL OF CREDITS - ADD 5a AND 5b	5c.	
d. ESTIMATE PAYMENTS	5d.	
e. PRIOR YEAR CREDIT CARRIED FORWARD	5e.	
f. TOTAL OF CREDITS - ADD 5c, 5d, AND 5e	5f.	
6. IF BOX 4 IS GREATER THAN BOX 5F ENTER BALANCE DUE CHECK PAYABLE TO MIDDLETOWN INCOME TAX DIVISION (SEE REVERSE FOR CREDIT CARD PAYMENT)	TAX DUE 6.	
7. IF BOX 5f IS GREATER THAN BOX 4 ENTER OVERPAYMENT	7.	
a. AMOUNT TO REFUND _____ OR b. CREDIT TO NEXT YEAR _____		

**NO TAX DUE OR REFUNDED
IF LESS THAN \$10.01**

NOTICE: By law, all refunds and credits in excess of \$10.00 are reported to IRS.

INCLUDE A COPY OF YOUR 1040, PAGE 1

DECLARATION OF ESTIMATED TAX FOR YEAR 2023

8. TOTAL ESTIMATED 2023 INCOME \$ _____ MULTIPLY BY TAX RATE 2.0% = TOTAL 2023 ESTIMATED TAX	8.	
9. ESTIMATED WITHHOLDINGS:		
a. ESTIMATED TAX TO BE WITHHELD BY EMPLOYER(S) FOR CITY OF MIDDLETOWN	9a.	
b. ESTIMATED TAX, NOT OVER 2.0%, WITHHELD FOR OR PAYABLE TO OTHER CITIES	9b.	
10. ESTIMATED TAX NOT WITHHELD BY EMPLOYERS (LINE 8 MINUS LINES 9a, 9b) (IF LESS THAN \$200, NO ESTIMATE DUE).	10.	
11. TAX OVERPAYMENT FROM PREVIOUS TAX YEAR: ENTER AMOUNT FROM LINE 7b.	11.	
12. TOTAL ESTIMATED TAX DUE AND PAYABLE TO MIDDLETOWN DURING 2023 (LINE 10 MINUS LINE 11). (LAST DATE TO PAY ESTIMATED TAX WITHOUT PENALTY AND INTEREST IS JANUARY 15, 2024)	12.	
13. a. TOTAL DUE: TAX DUE FOR 2022 (BOX 6) \$ _____ b. PLUS 1/4 2023 ESTIMATED TAX (BOX 12) \$ _____	13.	

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated. If this return was prepared by a Tax Practitioner, may we contact your practitioner directly with questions regarding the preparation of this return? Yes No

Taxpayer Signature Date _____

Spouse's signature (if filing jointly, BOTH must sign even if only one had income.) Date _____

Tax Preparer (Print name and phone if other than taxpayer)

FOR OFFICE USE ONLY - PENALTY & INTEREST

FAILURE TO PAY ESTIMATE BY JAN 15 \$ _____

FAILURE TO FILE BY APRIL 18 \$ _____

FAILURE TO PAY TAX DUE BY APRIL 18 \$ _____

INTEREST \$ _____

PENALTY \$ _____

TOTAL PENALTY & INTEREST \$ _____

GRAND TOTAL \$ _____

INCOME OTHER THAN WAGES

A. INCOME FROM ANY BUSINESS OWNED (ATTACH FEDERAL SCHEDULE C)	A.	
B. RENTS, ROYALTIES, PARTNERSHIPS, ESTATES, TRUSTS, ETC. (ATTACH FEDERAL SCHEDULE E & FORM(S) K-1) ..	B.	
C. OTHER INCOME (ATTACH APPROPRIATE FEDERAL SCHEDULE OR 1099-MISC.)	C.	
D. TOTAL OTHER INCOME (BOXES A, B & C) IF LOSS, STOP HERE AND ENTER IN BOX 2a. IF PROFIT CONTINUE TO BOX E	D.	
E. PRIOR YEARS LOSSES ALLOWABLE (REFER TO ORC 718)	E.	
F. NET OTHER TAXABLE INCOME (BOX D LESS BOX E) ENTER IN BOX 2b, PAGE 1	F.	

TAX WITHHELD WORKSHEET

Column 1	Column 2	Column 3	Column 4	Column 5
LIST ALL CITIES EXCEPT MIDDLETOWN	QUALIFYING WAGES ETC. (USUALLY BLOCK 18 OF THE W-2)	TAX WITHHELD	2.0% OF COLUMN 2	LESSER OF COLUMN 3 OR COLUMN 4
TOTAL ALLOWED:		CARRY TOTAL OF COLUMN 5 TO LINE 5b, PAGE 1		

CREDIT CARD PAYMENT

1. Circle One:

2. Account Number (16 digits) _____

3. Expiration Date: _____

4. Amount to be Paid: \$ _____

5. Your Signature for Authorization: _____

*A fee of 2% or a minimum of \$1.50 will be applied to all credit / debit card payments

PENALTY AND INTEREST CHARGES

PENALTY AND INTEREST WILL BE CALCULATED BY THE TAX DEPARTMENT

FAILURE TO FILE BY APRIL 18: \$25 PER MONTH OR PORTION THEREOF (MAXIMUM \$150)

FAILURE TO PAY THE REQUIRED ESTIMATE BY JANUARY 15 ON BALANCES GREATER THAN \$200
 PENALTY: 15% OF TAX DUE

FAILURE TO PAY TAX DUE BY APRIL 18:
 MONTHLY INTEREST: FEDERAL SHORT-TERM RATE ROUNDED TO THE NEAREST WHOLE NUMBER PERCENT - 0% + 5% ANNUM = 5% ÷ 12 (= 0.42% PER MONTH)
 PENALTY: 15% OF TAX DUE

HAVE YOU BEEN AUDITED BY IRS IN THE PAST YEAR? (YOU ARE REQUIRED TO NOTIFY US.)
 _____ Yes _____ No

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