Form IR File with
CITY OF MIDDLETOWN
INCOME TAX DIVISION
P.O. Box 428739
Middletown, Ohio 45042

2020 - CITY OF MIDDLETOWN INDIVIDUAL INCOME TAX - 2020

FILING REQUIRED BY ALL RESIDENTS 18 YEARS OR OLDER EVEN IF NO TAX DUE
FILE ON OR BEFORE APRIL 15, 2021

FEDERAL EXTENSION REQUESTS MUST BE ATTACHED TO YOUR RETURN.

ACCOUNT

(513) 425-7862
www.cityofmiddletown.org

I AM NOT REPORTING ANY INCOME ON THIS RETURN BECAUSE:

___ ACTIVE DUTY MILITARY
___ NO EMPLOYMENT THIS YEAR
___ UNDER 18 YEARS OF AGE, DATE OF BIRTH _____
___ ONLY INCOME IS FROM NON-TAXABLE SOURCE, LIST SOURCE _____
___ MOVED FROM MIDDLETOWN ON _____ LIST DATE
___ TAXPAYER DECEASED, LIST DATE OF DEATH: _____
___ 65 YEARS OR OLDER, NON-TAXABLE INCOME ONLY. DATE OF BIRTH _____

NAME & PRESENT ADDRESS
(LIST BOTH NAMES & SOCIAL SECURITY NUMBERS, ONLY IF FILING A JOINT RETURN)

EMAIL: _____
TAXPAYER SSN: _____
SPOUSE SSN: _____
PHONE - HOME: _____ BUSINESS: _____
IF YOU MOVED DURING THE YEAR YOU MUST COMPLETE LINES BELOW
DATE OF MOVE IN: _____ OUT: _____
OLD ADDRESS: _____

1.	QUALIFYING WAGES, SALARIES, TIPS AND OTHER EMPLOYEE COMPENSATION (ATTACH ALL W-2 FORMS) (USUALLY BOX 5 OF W2)	1.	
2.	INCOME OTHER THAN WAGES FROM WORKSHEETS ON REVERSE - LOSS 2a _____ OR PROFIT (ATTACH FEDERAL SCHEDULES AND/OR 1099 MISC)	2b.	
3.	TOTAL INCOME (ADD BOX 1 AND 2b)	3.	
4.	MIDDLETOWN TAX - BOX 3 MULTIPLIED BY 1.75%	4.	
5. a.	MIDDLETOWN TAX WITHHELD.	5a.	
b.	CREDIT FOR OTHER CITY TAX WITHHELD (not to exceed 1.75%) WORKSHEET ON BACK	5b.	
c.	SUBTOTAL OF CREDITS - ADD 5a AND 5b	5c.	
d.	ESTIMATE PAYMENTS	5d.	
e.	PRIOR YEAR CREDIT CARRIED FORWARD	5e.	
f.	TOTAL OF CREDITS - ADD 5c, 5d, AND 5e.	5f.	
6.	IF BOX 4 IS GREATER THAN BOX 5F ENTER BALANCE DUE **TAX DUE** CHECK PAYABLE TO MIDDLETOWN INCOME TAX DIVISION (SEE REVERSE FOR CREDIT CARD PAYMENT) NO TAX DUE OR REFUNDED IF LESS THAN $10.01	6.	
7.	IF BOX 5f IS GREATER THAN BOX 4 ENTER OVERPAYMENT	7.	

a. AMOUNT TO REFUND_____ OR b. CREDIT TO NEXT YEAR _____

NOTICE: By law, all refunds and credits in excess of $10.00 are reported to IRS.

INCLUDE A COPY OF YOUR 1040, PAGE 1

DECLARATION OF ESTIMATED TAX FOR YEAR 2021

8.	TOTAL ESTIMATED 2021 INCOME $ _____ MULTIPLY BY TAX RATE 2.0%, = TOTAL 2021 ESTIMATED TAX	8.	
9.	ESTIMATED WITHHOLDINGS:		
a.	ESTIMATED TAX TO BE WITHHELD BY EMPLOYER(S) FOR CITY OF MIDDLETOWN	9a.	
b.	ESTIMATED TAX, NOT OVER 2.0%, WITHHELD FOR OR PAYABLE TO OTHER CITIES	9b.	
10.	ESTIMATED TAX NOT WITHHELD BY EMPLOYERS (LINE 8 MINUS LINES 9a, 9b) **(IF LESS THAN $200, NO ESTIMATE DUE)**	10.	
11.	TAX OVERPAYMENT FROM PREVIOUS TAX YEAR: ENTER AMOUNT FROM LINE 7b.	11.	
12.	TOTAL ESTIMATED TAX DUE AND PAYABLE TO MIDDLETOWN DURING 2021 (LINE 10 MINUS LINE 11). (LAST DATE TO PAY ESTIMATED TAX WITHOUT PENALTY AND INTEREST IS JANUARY 15, 2022)	12.	
13. a.	TOTAL DUE: TAX DUE FOR 2020 (BOX 6) $ _____ b. PLUS 1/4 2021 ESTIMATED TAX (BOX 12) $ _____	13.	

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated. If this return was prepared by a Tax Practitioner, may we contact your practitioner directly with questions regarding the preparation of this return? ❑ Yes ❑ No

_____
Taxpayer Signature Date

_____
Spouse's signature (if filing jointly, BOTH must sign even if only one had income.) Date

_____
Tax Preparer (Print name and phone if other than taxpayer)

FOR OFFICE USE ONLY - PENALTY & INTEREST

FAILURE TO PAY ESTIMATE BY JAN 15 $ _____
FAILURE TO FILE BY APRIL 15 $ _____
FAILURE TO PAY TAX DUE BY APRIL 15
INTEREST $ _____
PENALTY $ _____
TOTAL PENALTY & INTEREST $ _____
GRAND TOTAL $ _____

INCOME OTHER THAN WAGES

A. INCOME FROM ANY BUSINESS OWNED **(ATTACH FEDERAL SCHEDULE C)** . . . . . A.

B. RENTS, ROYALTIES, PARTNERSHIPS, ESTATES, TRUSTS, ETC. **(ATTACH FEDERAL SCHEDULE E & FORM(S) K-1)** . . B.

C. OTHER INCOME **(ATTACH APPROPRIATE FEDERAL SCHEDULE OR 1099-MISC.)** . . . . . C.

D. TOTAL OTHER INCOME (BOXES A, B & C) IF LOSS, STOP HERE AND ENTER IN BOX 2a. IF PROFIT CONTINUE TO BOX E. . . . . D.

E. PRIOR YEARS LOSSES ALLOWABLE (REFER TO ORC 718) . . . . . E.

F. NET OTHER TAXABLE INCOME (BOX D LESS BOX E) ENTER IN BOX 2b, PAGE 1 . . . . . F.

TAX WITHHELD WORKSHEET

Column 1	Column 2	Column 3	Column 4	Column 5
LIST ALL CITIES EXCEPT MIDDLETOWN	QUALIFYING WAGES ETC. (USUALLY BLOCK 18 OF THE W-2)	TAX WITHHELD	1.75% OF COLUMN 2	LESSER OF COLUMN 3 OR COLUMN 4
TOTAL ALLOWED:	CARRY TOTAL OF COLUMN 5 TO LINE 5b, PAGE 1			

CREDIT CARD PAYMENT

1. Circle One: VISA MasterCard DISCOVER
2. Account Number (16 digits) _____ _____ _____ _____
3. Expiration Date: _____
4. Amount to be Paid: $ _____
5. Your Signature for Authorization: _____

PENALTY AND INTEREST CHARGES

PENALTY AND INTEREST WILL BE CALCULATED BY THE TAX DEPARTMENT

FAILURE TO FILE BY APRIL 15: $25 PER MONTH OR PORTION THEREOF (MAXIMUM $150)

FAILURE TO PAY THE REQUIRED ESTIMATE BY JANUARY 15 ON BALANCES GREATER THAN $200
PENALTY: 15% OF TAX DUE

FAILURE TO PAY TAX DUE BY APRIL 15:
MONTHLY INTEREST: FEDERAL SHORT-TERM RATE ROUNDED TO THE NEAREST WHOLE NUMBER PERCENT - 2% + 5% ANNUM = 7% ÷ 12 (= 0.58% PER MONTH)
PENALTY: 15% OF TAX DUE

HAVE YOU BEEN AUDITED BY IRS IN THE PAST YEAR? (YOU ARE REQUIRED TO NOTIFY US.)

_____ Yes _____ No

INCLUDE A COPY OF YOUR 1040, PAGE 1

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