**2015 - CITY OF MIDDLETOWN INDIVIDUAL INCOME TAX - 2015**

**FILING REQUIRED BY ALL RESIDENTS 16 YEARS OR OLDER EVEN IF NO TAX DUE**

**FILE ON OR BEFORE APRIL 15, 2016**

**EXTENSION REQUESTS MUST BE RECEIVED BEFORE APRIL 15, 2016**

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I AM NOT REPORTING ANY INCOME ON THIS RETURN BECAUSE:

___ ACTIVE DUTY MILITARY ___ ONLY INCOME IS FROM NON-TAXABLE SOURCE, LIST SOURCE ____________________________

___ NO EMPLOYMENT THIS YEAR ___ MOVED FROM MIDDLETOWN ON ________________________ LIST DATE ________________________

___ UNDER 16 YEARS OF AGE, ___ TAXPAYER DECEASED, LIST DATE OF DEATH: ____________________________

DATE OF BIRTH ___________________ ___ 65 YEARS OR OLDER, NON-TAXABLE INCOME ONLY. DATE OF BIRTH ________________________

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IF NAME OR ADDRESS IS INCORRECT MAKE NECESSARY CHANGES

(List both names & social security numbers if filing a joint return)

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1. QUALIFYING WAGES, SALARIES, TIPS AND OTHER EMPLOYEE COMPENSATION (ATTACH ALL W-2 FORMS) ____________________________ 1. 

2. INCOME OTHER THAN WAGES FROM WORKSHEETS ON REVERSE - LOSS 2a OR PROFIT 2b ____________________________ 2b. 

3. TOTAL INCOME (ADD BOX 1 AND 2b) ____________________________ 3. 

4. MIDDLETOWN TAX - BOX 3 MULTIPLIED BY 1.75% 4. 

5. a. MIDDLETOWN TAX WITHHELD ____________________________ 5a. 

5b. CREDIT FOR OTHER CITY TAX WITHHELD (NOT TO EXCEED 1.75%) WORKSHEET ON BACK ____________________________ 5b. 

5c. SUBTOTAL OF CREDITS - ADD 5a AND 5b ____________________________ 5c. 

5d. ESTIMATE PAYMENTS ____________________________ 5d. 

5e. PRIOR YEAR CREDIT CARRIED FORWARD ____________________________ 5e. 

5f. TOTAL OF CREDITS - ADD 5c, 5d, AND 5e ____________________________ 5f. 

6. IF BOX 4 IS GREATER THAN BOX 5f ENTER BALANCE DUE ____________________________ TAX DUE 6. 

7. IF BOX 5f IS GREATER THAN BOX 4 ENTER OVERPAYMENT ____________________________ 

a. AMOUNT TO REFUND ____________________________ OR  b. CREDIT TO NEXT YEAR ____________________________

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**DECLARATION OF ESTIMATED TAX FOR YEAR 2016**

8. TOTAL ESTIMATED 2016 INCOME $ ____________________________ MULTIPLY BY TAX RATE 1.75% = TOTAL 2016 ESTIMATED TAX ____________________________ 8. 

9. ESTIMATED WITHHOLDINGS:

a. ESTIMATED TAX TO BE WITHHELD BY EMPLOYER(S) FOR CITY OF MIDDLETOWN ____________________________ 9a. 

b. ESTIMATED TAX, NOT OVER 1.75%, WITHHELD FOR OR PAYABLE TO OTHER CITIES ____________________________ 9b. 

10. ESTIMATED TAX NOT WITHHELD BY EMPLOYERS (LINE 8 MINUS LINES 9a, 9b) (IF LESS THAN $200, NO ESTIMATE DUE) ____________________________ 10. 

11. TAX OVERPAYMENT FROM PREVIOUS TAX YEAR: ENTER AMOUNT FROM LINE 7b. ____________________________ 11. 

12. TOTAL ESTIMATED TAX DUE AND PAYABLE TO MIDDLETOWN DURING 2016 (LINE 10 MINUS LINE 11) ____________________________ 12. 

(LAST DATE TO PAY ESTIMATED TAX WITHOUT PENALTY AND INTEREST IS DECEMBER 15, 2016) 


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The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated. If this return was prepared by a Tax Practitioner, may we contact your practitioner directly with questions regarding the preparation of this return? Yes ❏ No ❏

Taxpayer Signature Date

Spouse’s signature (if filing jointly, BOTH must sign even if only one had income.) Date

Tax Preparer (Print name and phone if other than taxpayer)

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**FOR OFFICE USE ONLY - PENALTY & INTEREST**

FAILURE TO PAY ESTIMATE BY JAN 31 $ ____________________________

FAILURE TO PAY TAX DUE BY APRIL 15 ____________________________

FAILURE TO FILE BY APRIL 15 ____________________________

TOTAL PENALTY & INTEREST ____________________________

GRAND TOTAL $ ____________________________

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**ADDRESS**

CITY OF MIDDLETOWN INCOME TAX DIVISION

P.O. Box 428739

Middletown, Ohio 45042

**WEB SITE**

www.cityofmiddletown.org

**PHONE**

(513) 425-7862

**EMAIL**

__________________________________________________________
INCOME OTHER THAN WAGES

A. INCOME FROM ANY BUSINESS OWNED (ATTACH FEDERAL SCHEDULE C) .................................................. A.

B. RENTS, ROYALTIES, PARTNERSHIPS, ESTATES, TRUSTS, ETC. (ATTACH FEDERAL SCHEDULE E & FORM(S) K-1) . . B.

C. OTHER INCOME (ATTACH APPROPRIATE FEDERAL SCHEDULE OR 1099-MISC.) .............................. C.

D. TOTAL OTHER INCOME (BOXES A, B & C) IF LOSS, STOP HERE AND ENTER IN BOX 2a. IF PROFIT CONTINUE TO BOX E .......................... D.

E. PRIOR YEARS LOSSES (LIMITED TO LAST 5 YEARS) MAY NOT EXCEED BOX D ............................................ E.

F. NET OTHER TAXABLE INCOME (BOX D LESS BOX E) ENTER IN BOX 2b, PAGE 1 .............................................. F.

TAX WITHHELD WORKSHEET

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<tr>
<th>Column 1</th>
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<th>Column 5</th>
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<tbody>
<tr>
<td>LIST ALL CITIES EXCEPT MIDDLETOWN</td>
<td>QUALIFYING WAGES ETC. (USUALLY BLOCK '18 OF THE W-2)</td>
<td>TAX WITHHELD</td>
<td>1.75% OF COLUMN 2</td>
<td>LESSER OF COLUMN 3 OR COLUMN 4</td>
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TOTAL ALLOWED: CARRY TOTAL OF COLUMN 5 TO LINE 5b, PAGE 1

CREDIT CARD PAYMENT

1. Circle One: □ VISA □ MasterCard

2. Account Number (16 digits) ___________ ___________ ___________ ___________

3. Expiration Date: _______________________

4. Amount to be Paid: $ _______________________

5. Your Signature for Authorization: ____________________________________________

PENALTY AND INTEREST CHARGES

FAILURE TO FILE BY APRIL 15: $10 IN MAY, $25 THEREAFTER

FAILURE TO PAY THE REQUIRED ESTIMATE BY JANUARY 31 ON BALANCES GREATER THAN $100:
INTEREST: 1% PER MONTH
PENALTY: 2% PER MONTH OR $25, WHICHEVER IS GREATER

FAILURE TO PAY TAX DUE BY APRIL 15:
INTEREST: 1% PER MONTH
PENALTY: 2% PER MONTH OR $25, WHICHEVER IS GREATER

HAVE YOU BEEN AUDITED BY IRS IN THE PAST YEAR? (YOU ARE REQUIRED TO NOTIFY US.)

□ Yes □ No

INCLUDE A COPY OF YOUR 1040, PAGE 1