

**FEDERAL EXTENSION REQUESTS MUST BE ATTACHED TO YOUR RETURN.**

I AM NOT REPORTING ANY INCOME ON THIS RETURN BECAUSE:

- ACTIVE DUTY MILITARY
- ONLY INCOME IS FROM NON-TAXABLE SOURCE, LIST SOURCE \_\_\_\_\_
- NO EMPLOYMENT THIS YEAR
- MOVED FROM MIDDLETOWN ON \_\_\_\_\_ LIST DATE \_\_\_\_\_
- UNDER 18 YEARS OF AGE,
- TAXPAYER DECEASED, LIST DATE OF DEATH: \_\_\_\_\_
- DATE OF BIRTH \_\_\_\_\_
- 65 YEARS OR OLDER, NON-TAXABLE INCOME ONLY. DATE OF BIRTH \_\_\_\_\_

NAME & PRESENT ADDRESS  
(LIST BOTH NAMES & SOCIAL SECURITY NUMBERS, ONLY IF FILING A JOINT RETURN)

EMAIL: \_\_\_\_\_  
TAXPAYER SSN: \_\_\_\_\_  
SPOUSE SSN: \_\_\_\_\_  
PHONE - HOME: \_\_\_\_\_ BUSINESS: \_\_\_\_\_  
IF YOU MOVED DURING THE YEAR YOU MUST COMPLETE LINES BELOW  
DATE OF MOVE IN: \_\_\_\_\_ OUT: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
OLD ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

1. QUALIFYING WAGES, SALARIES, TIPS AND OTHER EMPLOYEE COMPENSATION (ATTACH ALL W-2 FORMS) (USUALLY BOX 5 OF W2)	1.	
2. INCOME OTHER THAN WAGES FROM WORKSHEETS ON REVERSE - LOSS 2a _____ OR PROFIT	2b.	
3. TOTAL INCOME (ADD BOX 1 AND 2b)	3.	
4. MIDDLETOWN TAX - BOX 3 MULTIPLIED BY 1.75%	4.	
5. a. MIDDLETOWN TAX WITHHELD	5a.	
b. CREDIT FOR OTHER CITY TAX WITHHELD (not to exceed 1.75%) WORKSHEET ON BACK	5b.	
c. SUBTOTAL OF CREDITS - ADD 5a AND 5b	5c.	
d. ESTIMATE PAYMENTS	5d.	
e. PRIOR YEAR CREDIT CARRIED FORWARD	5e.	
f. TOTAL OF CREDITS - ADD 5c, 5d, AND 5e	5f.	
6. IF BOX 4 IS GREATER THAN BOX 5F ENTER BALANCE DUE CHECK PAYABLE TO MIDDLETOWN INCOME TAX DIVISION (SEE REVERSE FOR CREDIT CARD PAYMENT)	TAX DUE 6.	
7. IF BOX 5f IS GREATER THAN BOX 4 ENTER OVERPAYMENT	7.	
a. AMOUNT TO REFUND _____ OR b. CREDIT TO NEXT YEAR _____		

**NO TAX DUE OR REFUNDED  
IF LESS THAN \$10.01**

NOTICE: By law, all refunds and credits in excess of \$10.00 are reported to IRS.

**INCLUDE A COPY OF YOUR 1040, PAGE 1 & 2**

**DECLARATION OF ESTIMATED TAX FOR YEAR 2019**

8. TOTAL ESTIMATED 2019 INCOME \$ _____ MULTIPLY BY TAX RATE 1.75% = TOTAL 2019 ESTIMATED TAX	8.	
9. ESTIMATED WITHHOLDINGS:		
a. ESTIMATED TAX TO BE WITHHELD BY EMPLOYER(S) FOR CITY OF MIDDLETOWN	9a.	
b. ESTIMATED TAX, NOT OVER 1.75%, WITHHELD FOR OR PAYABLE TO OTHER CITIES	9b.	
10. ESTIMATED TAX NOT WITHHELD BY EMPLOYERS (LINE 8 MINUS LINES 9a, 9b) (IF LESS THAN \$200, NO ESTIMATE DUE).	10.	
11. TAX OVERPAYMENT FROM PREVIOUS TAX YEAR: ENTER AMOUNT FROM LINE 7b.	11.	
12. TOTAL ESTIMATED TAX DUE AND PAYABLE TO MIDDLETOWN DURING 2019 (LINE 10 MINUS LINE 11). (LAST DATE TO PAY ESTIMATED TAX WITHOUT PENALTY AND INTEREST IS JANUARY 15, 2020)	12.	
13. a. TOTAL DUE: TAX DUE FOR 2018 (BOX 6) \$ _____ b. PLUS 1/4 2019 ESTIMATED TAX (BOX 12) \$ _____	13.	

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated. If this return was prepared by a Tax Practitioner, may we contact your practitioner directly with questions regarding the preparation of this return?  Yes  No

\_\_\_\_\_  
Taxpayer Signature Date \_\_\_\_\_

\_\_\_\_\_  
Spouse's signature (if filing jointly, BOTH must sign even if only one had income.) Date \_\_\_\_\_

\_\_\_\_\_  
Tax Preparer (Print name and phone if other than taxpayer)

**FOR OFFICE USE ONLY - PENALTY & INTEREST**

FAILURE TO PAY ESTIMATE BY JAN 15 \$ \_\_\_\_\_

FAILURE TO FILE BY APRIL 15 \$ \_\_\_\_\_

FAILURE TO PAY TAX DUE BY APRIL 15 INTEREST \$ \_\_\_\_\_

PENALTY \$ \_\_\_\_\_

TOTAL PENALTY & INTEREST \$ \_\_\_\_\_

**GRAND TOTAL \$ \_\_\_\_\_**

**INCOME OTHER THAN WAGES**

A. INCOME FROM ANY BUSINESS OWNED (ATTACH FEDERAL SCHEDULE C) .....	A.	
B. RENTS, ROYALTIES, PARTNERSHIPS, ESTATES, TRUSTS, ETC. (ATTACH FEDERAL SCHEDULE E & FORM(S) K-1) ..	B.	
C. OTHER INCOME (ATTACH APPROPRIATE FEDERAL SCHEDULE OR 1099-MISC.) .....	C.	
D. TOTAL OTHER INCOME (BOXES A, B & C) IF LOSS, STOP HERE AND ENTER IN BOX 2a. IF PROFIT CONTINUE TO BOX E. ....	D.	
E. PRIOR YEARS LOSSES ALLOWABLE (REFER TO ORC 718) .....	E.	
F. NET OTHER TAXABLE INCOME (BOX D LESS BOX E) ENTER IN BOX 2b, PAGE 1 .....	F.	

**TAX WITHHELD WORKSHEET**

Column 1	Column 2	Column 3	Column 4	Column 5
LIST ALL CITIES EXCEPT MIDDLETOWN	QUALIFYING WAGES ETC. (USUALLY BLOCK 18 OF THE W-2)	TAX WITHHELD	1.75% OF COLUMN 2	LESSER OF COLUMN 3 OR COLUMN 4
TOTAL ALLOWED:		CARRY TOTAL OF COLUMN 5 TO LINE 5b, PAGE 1		

**CREDIT CARD PAYMENT**

1. Circle One:
2. Account Number (16 digits) \_\_\_\_\_
3. Expiration Date: \_\_\_\_\_
4. Amount to be Paid: \$ \_\_\_\_\_
5. Your Signature for Authorization: \_\_\_\_\_

**PENALTY AND INTEREST CHARGES**

**PENALTY AND INTEREST WILL BE CALCULATED BY THE TAX DEPARTMENT**

FAILURE TO FILE BY APRIL 15: \$25 PER MONTH OR PORTION THEREOF (MAXIMUM \$150)

FAILURE TO PAY THE REQUIRED ESTIMATE BY JANUARY 15 ON BALANCES GREATER THAN \$200  
PENALTY: 15% OF TAX DUE

FAILURE TO PAY TAX DUE BY APRIL 15:  
MONTHLY INTEREST: FEDERAL SHORT-TERM RATE ROUNDED TO THE NEAREST WHOLE NUMBER PERCENT -  
2% + 5% ANNUM = 7% ÷ 12 (= 0.58% PER MONTH)  
PENALTY: 15% OF TAX DUE

HAVE YOU BEEN AUDITED BY IRS IN THE PAST YEAR? (YOU ARE REQUIRED TO NOTIFY US.)  
\_\_\_\_\_ Yes \_\_\_\_\_ No

**INCLUDE A COPY OF YOUR 1040, PAGE 1**